

September 25, 2025

# BOARD OF DIRECTORS MEETING

*PUBLIC SESSION*

**ARIZONA**  
COMMERCE AUTHORITY



# ARIZONA SETS RECORDS AGAIN FOR ECONOMIC DEVELOPMENT

## PROJECTED JOBS



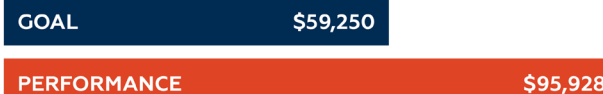
121%  
OF GOAL

## PROJECTED CAPEX



791%  
OF GOAL

## PROJECTED WAGES



162%  
OF GOAL



# FY 2025 EXPANSIONS STATEWIDE

APACHE JUNCTION AVONDALE BENSON BULLHEAD CITY  
CASA GRANDE CHANDLER COOLIDGE ELOY FLAGSTAFF  
GILBERT GLENDALE GOODYEAR KINGMAN MARANA  
MESA PEORIA PHOENIX PRESCOTT PRESCOTT VALLEY  
SCOTTSDALE SNOWFLAKE SURPRISE TEMPE  
TUCSON YUMA

# FY 26 RESULTS TO DATE



# FISCAL YEAR 2026 YTD RESULTS

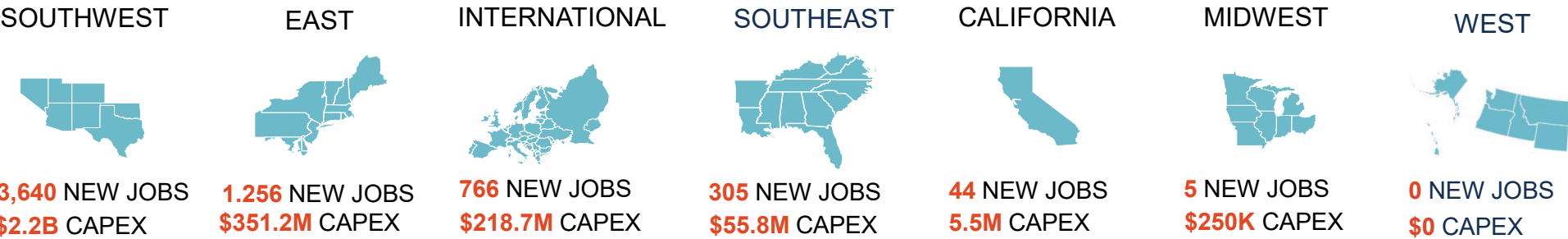
PROJECTS  
26

NEW JOBS  
6,016

AVERAGE WAGE  
\$74,327

CAPEX  
\$2.8B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	19%	42%	23%	4%	5%	2%	5%
BY PROJECTS	27%	38%	11%	4%	8%	8%	4%



Represents total numbers

# CLIENT RECOGNITION



Not all client logos represented



# ACA PIPELINE UPDATES



# TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	RESEARCH & DEVELOPMENT	TRAINING FACILITY	MEDICAL FACILITY
319 PROJECTS	43 PROJECTS	13 PROJECTS	39 PROJECTS	9 PROJECTS	15 PROJECTS	8 PROJECTS	5 PROJECTS
JOB: 102,680 \$158.1B CAPEX WAGES: \$109,790	JOB: 11,198 \$4.1B CAPEX WAGES: \$85,941	JOB: 1,926 \$81M CAPEX WAGES: \$71,059	JOB: 5,411 \$1.3B CAPEX WAGES: \$57,781	JOB: 607 \$2.7B CAPEX WAGES: \$70,021	JOB: 3,784 \$12.4B CAPEX WAGES: \$100,209	JOB: 863 \$172.4M CAPEX WAGES: \$80,412	JOB: 445 \$142.8M CAPEX WAGES: \$85,171

TOTAL

456 PROJECTS  
\$179.2B CAPEX

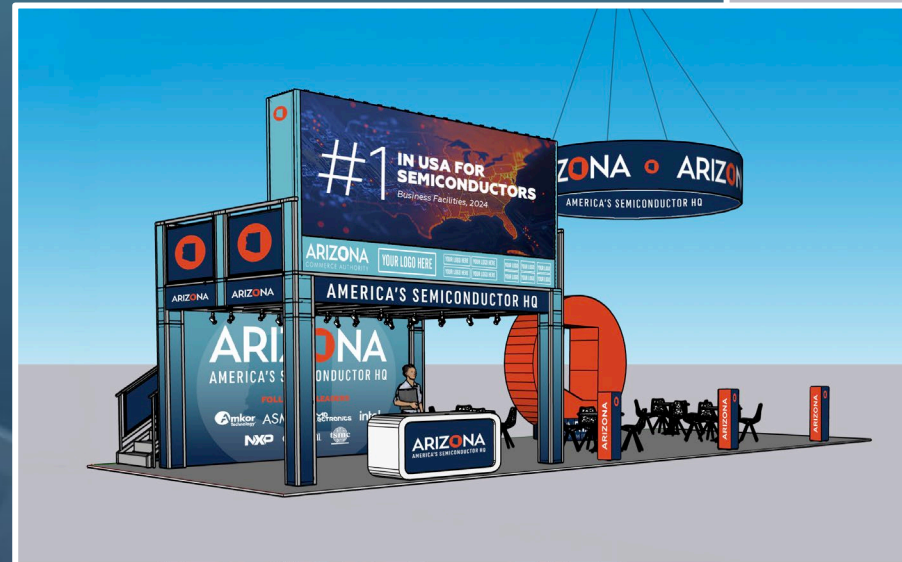
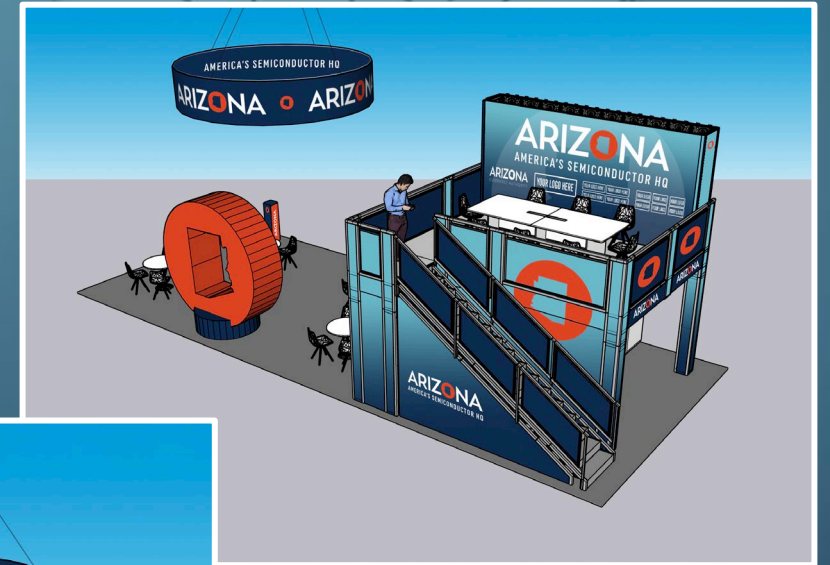
127,315 JOBS  
\$103,982 WAGES

\*5 PROJECTS LISTED IN OTHER WITH 401 JOBS, \$60,865 WAGE AND \$64.7M IN CAPEX



# ARIZONA SEMICONDUCTOR LEADERSHIP DAY

OCTOBER 6, 2025



**SEMICON<sup>®</sup>  
WEST**



# TAIWAN & JAPAN DELEGATION RECAP





COMING SOON

TECHWEEK 2026 AZTECHWEE  
EK 2026 AZTECHWEEK 2026 AZTE

POWERED BY **ARIZONA**  
COMMERCE AUTHORITY

# THANK YOU

*ACA Board of Directors Meeting*

**ARIZONA**  
COMMERCE AUTHORITY

